

## Multiple Year Historical Information

Anchorage School District  
Fiscal Year 2004-2005

**STUDENT ENROLLMENT (FTE) STATISTICS  
FOR TEN FISCAL YEARS  
(AS OF SEPTEMBER 30)**

	FY 1995-96 <u>Budgeted</u>	FY 1996-97 <u>Budgeted</u>	FY 1997-98 <u>Budgeted</u>	FY 1998-99 <u>Budgeted</u>	FY 1999-2000 <u>Budgeted</u>	FY 2000-2001 <u>Budgeted</u>	FY 2001-2002 <u>Budgeted</u>	FY 2002-2003 <u>Budgeted</u>	FY 2003-2004 <u>Budgeted</u>	FY 2004-2005 <u>Projections</u>
Kindergarten (FTE) (C)	2,694	2,746	2,715	2,855	2,752	3,191	3,639	3,472	3,485	3,533
Elementary	23,062	23,206	22,627	23,703	24,097	23,381	23,613	23,108	22,629	22,080
Secondary	19,212	19,059	19,766	20,701	21,143	21,225	21,757	22,193	22,524	22,672
Special Education (B)	<u>1,670</u>	<u>1,788</u>	<u>1,867</u>	<u>960</u>	<u>1,109</u>	<u>1,103</u>	<u>1,011</u>	<u>993</u>	<u>990</u>	<u>989</u>
<b>TOTAL (A)</b>	<b><u>46,638</u></b>	<b><u>46,799</u></b>	<b><u>46,975</u></b>	<b><u>48,219</u></b>	<b><u>49,101</u></b>	<b><u>48,900</u></b>	<b><u>50,020</u></b>	<b><u>49,766</u></b>	<b><u>49,628</u></b>	<b><u>49,274</u></b>
TOTAL Number of Students	48,000	48,170	48,309	49,556	50,201	49,297	50,256	49,987	49,900	49,499

	FY 1995-96 <u>Actual</u>	FY 1996-97 <u>Actual</u>	FY 1997-98 <u>Actual</u>	FY 1998-99 <u>Actual</u>	FY 1999-2000 <u>Actual</u>	FY 2000-01 <u>Actual</u>	FY 2001-2002 <u>Actual</u>	FY 2002-2003 <u>Actual</u>	FY 2003-2004 <u>Actual</u>
Kindergarten (FTE)	2,783	2,757	2,800	2,693	2,980	3,205	3,462	3,536	3,536
Elementary	23,002	22,938	23,569	23,836	23,692	23,437	23,408	23,056	22,496
Secondary	18,789	19,184	20,199	20,869	20,823	21,383	21,704	22,273	22,435
Special Education	<u>1,873</u>	<u>1,898</u>	<u>1,045</u>	<u>1,064</u>	<u>1,058</u>	<u>977</u>	<u>867</u>	<u>926</u>	<u>964</u>
<b>TOTAL</b>	<b><u>46,447</u></b>	<b><u>46,777</u></b>	<b><u>47,613</u></b>	<b><u>48,462</u></b>	<b><u>48,553</u></b>	<b><u>49,002</u></b>	<b><u>49,441</u></b>	<b><u>49,791</u></b>	<b><u>49,431</u></b>
TOTAL Number of Students	47,693	47,968	48,793	49,551	49,312	49,520	49,676	50,029	49,663

- (A) Student enrollment as of September 30 each year. For FY 2004-2005 this includes 67 half-day kindergarten students stated on a full time student equivalent (FTE) of .5 basis and 3,499 full-day kindergarten (FDK) students included on a FTE of 1.0 basis. The projected number of students on a full count basis for all funds is 49,274.
- (B) Includes only those students requiring the highest level of services and self-contained students. There are more than 9,000 students planned to be served by the Special Services and Special Education programs in FY 2004-2005.
- (C) For FY 2004-2005, Polaris K-12, all elementary schools except Northern Lights, and excluding Charter Schools, will provide kindergarten on a full time basis.

Anchorage School District  
Fiscal Year 2004-2005

**TOTAL ANNUAL BUDGETS, ASSESSED VALUATIONS, MILL RATES, AND LOCAL TAXES  
FOR TEN FISCAL YEARS**

<u>Fiscal Year (A)</u>	<u>Total Budgets (B)</u>	<u>Assessed Valuation (C)</u>	<u>Mill Rate</u>	<u>Local Tax (Fiscal Year)</u>	<u>% Of Local Tax To Total Budget</u>
1995-1996	349,383,281	11,535,851,890	6.98	83,576,642	23.9%
1996-1997	349,349,572	12,056,420,080	7.28	91,911,249	26.3%
1997-1998	370,824,469	12,530,839,276	7.70	100,927,392	27.2%
1998-1999	386,304,474	13,619,403,181	7.77	109,458,769	28.3%
1999-2000	397,999,919	14,505,001,156	7.79	117,633,373	29.6%
2000-2001	426,230,474	15,116,000,590	8.08	126,599,531	29.7%
2001-2002	448,655,706	15,977,582,221	8.20	135,521,074	30.2%
2002-2003	464,218,167	17,821,600,651	7.81	142,954,582	30.8%
2003-2004	485,193,735	19,540,958,207	7.37	144,983,658	29.9%
2004-2005	500,461,881	21,230,914,067	7.29	164,393,406	32.8%

(A) Fiscal Year is July 1st through June 30th.

(B) Total of the annual budgets of the General Fund, Food Service Fund, Debt Service Fund, and Local, State and Federal Projects Fund.

(C) This represents the assessed property valuation received from the Municipality of Anchorage's Office of Management and Budget.

Anchorage School District  
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**TOTAL LOCAL TAX APPROPRIATION AND MILL RATES  
FOR TEN FISCAL YEARS**

Fiscal Year (A)	Fiscal Year Local Tax Appropriation			Assessed Valuation	Mill Rate		
	General Fund	Debt Service Fund	Total Taxes Fiscal Year (B)		General Fund	Debt Service Fund	Total (C)
1995-1996	73,916,642	9,660,000	83,576,642	11,535,851,890	6.35	0.63	6.98
1996-1997	81,961,764	9,949,485	91,911,249	11,744,220,146	6.47	0.81	7.28
1997-1998	87,682,805	13,244,587	100,927,392	12,530,839,276	6.77	0.93	7.70
1998-1999	92,162,281	17,296,488	109,458,769	13,619,403,181	6.64	1.13	7.77
1999-2000	97,565,255	20,068,118	117,633,373	14,505,001,156	6.51	1.28	7.79
2000-2001	102,613,029	23,986,502	126,599,531	15,116,000,590	6.62	1.46	8.08
2001-2002	107,301,568	28,219,506	135,521,074	15,977,582,221	6.57	1.63	8.20
2002-2003	114,373,207	28,581,375	142,954,582	17,821,600,651	6.22	1.59	7.81
2003-2004	121,490,634	23,493,024	144,983,658	19,540,958,207	6.04	1.33	7.37
2004-2005	134,451,301	29,942,105	164,393,406	21,230,914,067	6.03	1.26	7.29

(A) Fiscal Year is July 1st through June 30th.

(B) Amounts shown are actual taxes received from the Municipality of Anchorage for FY 1995-1996 through FY 2002-2003 and projected taxes for FY 2003-2004 and FY 2004-2005.

(C) The mill rate is calculated on calendar year taxes. Refer to page V-1 for the FY 2004-2005 computation.

Anchorage School District  
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**COST PER STUDENT FOR TEN FISCAL YEARS**

<u>Fiscal Year</u>	<u>Expenditures (A)</u>	<u>Students (FTE)</u>	<u>Average Cost Per Student</u>	<u>Non-Instructional Expenditures (B)</u>	<u>Net Cost of Education (C)</u>	<u>Net Average Cost Per Student (FTE)</u>
1995-1996	331,464,867	46,447	7,136	62,672,260	268,792,607	5,787
1996-1997	344,662,673	46,777	7,368	56,666,437	287,996,236	6,157
1997-1998	347,485,289	47,613	7,298	61,087,249	286,398,040	6,015
1998-1999	367,962,726	48,462	7,593	67,256,682	300,706,044	6,205
1999-2000	370,948,773	48,553	7,640	66,804,108	304,144,665	6,264
2000-2001	384,726,300	49,002	7,851	69,673,226	315,053,074	6,429
2001-2002	414,655,706	49,441	8,387	75,818,713	338,836,993	6,853
2002-2003	423,607,512	49,766	8,512	81,321,749	342,285,763	6,878
2003-2004	442,546,131	49,628	8,917	92,148,915	350,397,216	7,060
2004-2005	459,461,881	49,274	9,325	98,662,461	360,799,420	7,322

- (A) Total of actual expenditures (budgeted FY 2003-2004 and FY 2004-2005) General Fund, Food Service Fund and Debt Service Fund. Does not include the Local/State/Federal Projects fund which include categorical grants and contracts.
- (B) Non-Instructional Expenditures consist of Pupil Transportation, Student Nutrition (Food Service Fund), Debt Service Fund, and the Community Education Program.
- (C) This column does not equate to the State of Alaska's Department of Education and Early Development definition of net cost of education.

Anchorage School District  
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**ALASKA PUBLIC SCHOOL FUNDING PROGRAM REVENUE (INSTRUCTIONAL UNIT METHOD)**

	FY 1990-91 Actual	FY 1991-92 Actual	FY 1992-93 Actual	FY 1993-94 Actual	FY 1994-95 Actual	FY 1995-96 Actual	FY 1996-97 Actual	FY 1997-98 Actual
<b>Units</b>	3,264.89	3,512.95	3,657.07	3,753.99	3,818.54	3,850.96	3,922.12	4,022.81
<b>Unit Value</b>	\$ 60,000	\$ 60,000	\$ 61,000	\$ 61,000	\$ 61,000	\$ 61,000	\$ 61,000	\$ 61,000
<b>Basic Need</b>	195,893,400	210,777,000	223,081,270	228,993,390	232,930,940	234,908,560	239,249,320	245,391,410
<b>Minus:</b>								
Minimum Required Local Contribution (1)	(39,346,890)	(39,013,852)	(41,066,905)	(45,025,539)	(46,736,553)	(49,736,435)	(51,665,422)	(53,180,262)
<b>Minus:</b>								
Portion of Federal Impact Aid (2)	(140,739)	(138,386)	(6,258,444)	(6,457,975)	(6,336,237)	(5,557,372)	(4,537,479)	(3,346,701)
<b>Adjustment To:</b>								
Prior Year Federal Impact Aid	<u>(93,578)</u>	<u>0</u>	<u>32,959</u>	<u>64,225</u>	<u>62,169</u>	<u>8,786</u>	<u>0</u>	<u>0</u>
<b>Alaska Public School Funding Program</b>	<b><u>\$ 156,312,193</u></b>	<b><u>\$ 171,624,762</u></b>	<b><u>\$ 175,788,880</u></b>	<b><u>\$ 177,574,101</u></b>	<b><u>\$ 179,920,319</u></b>	<b><u>\$ 179,623,539</u></b>	<b><u>\$ 183,046,419</u></b>	<b><u>\$ 188,864,447</u></b>
Average Daily Membership (ADM)	43,059	43,059	44,280	45,645	45,896	46,159	46,470	47,316
Revenue/ADM	3,630	3,986	3,970	3,890	3,920	3,891	3,939	3,992

**1) Minimum Required Local Contribution Deduction:**

Defined as being the lesser of 35 percent of the preceding year's "basic need" or 4 mills times the total assessed valuation of local real estate, inventory and other taxed personal property for the second preceding year as determined by the State Department of Community and Regional Affairs 1990-91 through 1997-98.

Actual State Assessed Valuation (In Billions)	\$ 9,836,722	\$ 9,753,462	\$ 10,266,726	\$ 11,256,384	\$ 11,684,138	\$ 12,434,108	\$ 12,916,355	\$ 13,295,066
Calculated State Assessed Valuation (In Billions)								
Increase/(Decrease) from Prior Year	(996,828)	(83,260)	513,264	989,658	427,754	749,970	482,247	378,711
State Assessed Valuation Date	01/01/89	01/01/90	01/01/91	01/01/92	01/01/93	01/01/94	01/01/95	10/22/96

**2) Portion of Federal Impact Aid Deduction:**

Total Eligible Federal Impact Aid A)	235,685	250,060	11,264,906	11,121,400	11,355,263	9,630,158	8,338,808	6,387,078
% Required to Local Contribution	<u>66.35%</u>	<u>61.49%</u>	<u>61.73%</u>	<u>64.52%</u>	<u>62.00%</u>	<u>64.12%</u>	<u>60.46%</u>	<u>58.22%</u>
Fed Impact Aid before 90% Deduct	156,377	153,762	6,953,826	7,175,527	7,040,263	6,174,857	5,041,643	3,718,557
Required 90% Deduct	<u>90.00%</u>	<u>90.00%</u>	<u>90.00%</u>	<u>90.00%</u>	<u>90.00%</u>	<u>90.00%</u>	<u>90.00%</u>	<u>90.00%</u>
Net Deductible Fed Impact Aid B)	<b><u>\$ 140,739</u></b>	<b><u>\$ 138,386</u></b>	<b><u>\$ 6,258,443</u></b>	<b><u>\$ 6,457,974</u></b>	<b><u>\$ 6,336,237</u></b>	<b><u>\$ 5,557,371</u></b>	<b><u>\$ 4,537,479</u></b>	<b><u>\$ 3,346,701</u></b>

A) Eligible Federal Impact Aid is defined as the preceding year's actual receipts less the special education portion.

B) In FY 1992-93 the Federal Impact Aid funding mechanism changed. Federal Impact Aid funds relating to students living on military land are directly transferred to the District rather than being used as a partial funding source by the State for the Alaska Public School Funding Program and State Tuition payments.

Anchorage School District  
Fiscal Year 2004-2005

ALASKA PUBLIC SCHOOL FUNDING PROGRAM FORMULA (SB 36 & SB 174)

	FY 1998-99 Actual	FY 1999-00 Actual	FY 2000-01 Actual	FY 2001-02 Actual	FY 2002-03 Revised	FY 2003-04 Adopted	FY 2004-05 Projections
<b>Adjusted Average Daily Membership</b>	65,545.95	66,116.37	67,060.31	67,037.25	67,980.33	67,394.82	67,263.72
Base Student Allocation	\$ 3,940	\$ 3,940	\$ 3,940	\$ 4,010	\$ 4,010	\$ 4,169	\$ 4,169
<b>Basic Need</b>	258,251,036	260,498,479	264,217,621 (D)	268,819,373 (D)	272,601,115 (G)	280,969,005	280,422,449
<b>Minus:</b>							
Minimum Required							
Local Contribution (1)	(55,828,890)	(58,035,252)	(62,643,830)	(64,471,369)	(67,845,314)	(69,729,060)	(73,751,257)
<b>Minus:</b>							
Portion of Federal Impact Aid (2)	(4,093,395)	(4,960,229)	(5,189,535)	(5,669,425)	(5,246,442)	(6,009,443)	(5,120,262)
<b>Add:</b>							
Quality Schools	1,048,735	1,057,801	1,072,964	1,072,596	1,086,337	1,078,317	1,076,220
Learning Opportunity Grant (L.O.G.)			2,278,339	4,594,483	8,726,028		
<b>Adjustment To:</b>							
Prior Year Federal Impact Aid	0	2,196	95,007 (E)	0	0	0	0
Other Adjustments	(3,403,674) (C)			338,667 (F)			
<b>Alaska Public School Funding Program</b>	<b>\$ 195,973,812</b>	<b>\$ 198,562,995</b>	<b>\$ 199,830,566</b>	<b>\$ 204,684,325</b>	<b>\$ 209,321,724</b>	<b>\$ 206,308,819</b>	<b>\$ 202,627,150</b>
Average Daily Membership (ADM)	48,116	48,157	48,856	49,247	49,893	49,274	48,618
Revenue/ADM Including Quality Schools Only	4,073	4,123	4,044	4,063	4,021	4,187	4,168
Revenue/ADM Including L.O.G. Only	N/A	N/A	4,068	4,135	4,174	4,165	4,146
Revenue/ADM Including L.O.G. & Quality Schools	N/A	N/A	4,090	4,156	4,195	4,187	4,168
Revenue/ADM NOT Including L.O.G. & Quality Schools	4,051	4,101	4,022	4,041	3,999	4,165	4,146
<b>1) Minimum Required Local Contribution Deduction:</b>							
Defined as being the lesser of 45 percent of the preceding year's "basic need" or 4 mills times the total assessed valuation of local real estate, inventory and other taxed personal property for the second preceding year as determined by the State Department of Community and Regional Affairs - 1998-99 through 2004-05.							
Actual State Assessed Valuation (In Billions)	\$ 13,957,223	\$ 14,507,146	\$ 15,660,958	\$ 16,574,727	\$ 18,261,699	\$ 19,203,572	\$ 21,214,675
Calculated State Assessed Valuation (In Billions)				16,117,842 (H)	16,961,328 (H)	17,432,265 (H)	19,203,572 (H)
Increase/(Decrease) from Prior Year	662,157	549,923	1,153,812	913,769	1,686,972	941,873	2,011,103
State Assessed Valuation Date	01/01/97	01/01/98	01/01/99	01/01/00	01/01/01	01/01/02	01/01/03
<b>2) Portion of Federal Impact Aid Deduction:</b>							
Total Eligible Federal Impact Aid (A)	7,778,718	9,596,667	9,360,634	10,951,601	10,121,956	11,870,330	10,579,656
% Required to Local Contribution	58.47%	57.43%	61.60%	57.52%	57.59%	56.25%	53.77%
Fed Impact Aid before 90% Deduct	4,548,216	5,511,366	5,766,151	6,299,361	5,829,234	6,677,061	5,688,681
Required 90% Deduct	90.00%	90.00%	90.00%	90.00%	90.00%	90.00%	90.00%
Net Deductible Fed Impact Aid (B)	\$ 4,093,395	\$ 4,960,229	\$ 5,189,535	\$ 5,669,425	\$ 5,246,442	\$ 6,009,443	\$ 5,120,262

(A) Eligible Federal Impact Aid is defined as the preceding year's actual receipts less the special education portion.

(B) Federal Impact Aid funds relating to students living on military land are directly transferred to the District rather than being used as a partial funding source by the State for the Alaska Public School Funding Program and State Tuition payments.

(C) Adjustment for first year transition to the new funding formula. Only 60% of any increase from the formula could be recognized during FY 1998-99. 100% of the increase was recognized in subsequent years.

(D) For FY 1999-00 and FY 2000-01, Family Partnership Charter School was redesignated as a non-correspondence school by the State Department of Education. This resulted in additional Alaska Public School Funding Program revenue.

(E) Includes: \$95,007 of FY 1999-2000 revenue received during FY 2000-2001.

(F) Includes: \$338,667 of FY 2000-2001 revenue received during FY 2001-2002.

(G) For FY 2001-02 and beyond, Family Partnership Charter School was redesignated as a correspondence school by the State Department of Education, which results in reduced Alaska Public School Funding Program revenues.

(H) Effective FY 2001-02, SB 174 changed the Required Local Effort to include only 50% of the annual increase in assessed value compared to the 1999 base year of \$15,660,957,500.

Anchorage School District  
Fiscal Year 2004-2005

**BUDGETED SCHOOL SUPPLY/EQUIPMENT EXPENDITURES  
FOR TEN FISCAL YEARS**

Fiscal Year	ELEMENTARY			SECONDARY			
	No. of Schools	Per Pupil Allocation	Attendance Ctr. Amount (A)	No. of Schools	Per Pupil Allocation	Attendance Ctr. Amount (A)	
1995-1996	56	\$81	\$2,582,521	7	Jr. Hi	\$89	
				11	Sr/Sec	\$94	\$2,357,615 (C)
1996-1997	60	\$63	\$2,325,157	7	Jr. Hi	\$69	\$576,034
				11	Sr/Sec	\$73	\$1,661,746 (C)
1997-1998	60	\$75	\$2,225,140	10	Mid School (E)	\$81	\$760,604 (D)
				12	Sr/Alt (F)	\$85	\$1,197,099 (C)
1998-1999	60	\$85	\$2,102,752	10	Mid School (E)	\$93	\$650,046
				13	Sr/Alt (F)	\$97	\$1,293,510 (C)
1999-2000	60	\$98	\$2,963,731	10	Mid School (E)	\$104	\$966,125
				13	Sr/Alt (F)	\$108	\$1,952,660 (C)
2000-2001	60	\$90	\$2,755,002	10	Mid School (E)	\$96	\$893,452
				13	Sr/Alt (F)	\$100	\$1,806,472 (C)
2001-2002	60	\$90	\$2,685,764	10	Mid School (E)	\$96	\$937,356
				13	Sr/Alt (F)	\$100	\$1,874,479
2002-2003	60	\$90	\$2,570,118	10	Mid School (E)	\$96	\$1,014,448
				13	Sr/Alt (F)	\$100	\$2,075,639
2003-2004	60	\$90	\$2,557,695	10	Mid School (E)	\$96	\$1,001,788
				13	Sr/Alt (F)	\$100	\$2,002,396
2004-2005	60	\$81	\$2,243,720	10	Mid School (E)	\$86	\$890,103
				14	Sr/Alt (F)	\$90	\$2,078,856 (G)

- (A) Represents basic supply allocation budgeted in the Attendance Centers. Not included in these funds are supplemental funds for textbook adoptions and emergency supply funds. These funds are budgeted in Elementary (1499), Middle (1799), and Secondary (1899) Unallocated Resources cost centers.
- (B) The per pupil allocation represents a combined supply/equipment allocation. This amount has been allocated as considered most appropriate given the building needs for supplies as compared to equipment.
- (C) This amount does not include funds allocated for the Learning Opportunity Grant (LOG) funds, Vocational Education Enhancement Program or the Schools of Choice Program.
- (D) Amount includes the opening of the two new middle schools, and the one-time corresponding triple supply allocation.
- (E) Middle Schools (includes Polaris K-12 beginning FY 1997-98).
- (F) High Schools/Alternative Programs.
- (G) Amount includes the opening of the new South Anchorage High School, and the one-time corresponding triple supply allocation.