

Multiple Year Historical Information

Anchorage School District
Fiscal Year 2005-2006

**STUDENT ENROLLMENT (FTE) STATISTICS
FOR TEN FISCAL YEARS
(AS OF SEPTEMBER 30)**

	FY 1996-97 <u>Budgeted</u>	FY 1997-98 <u>Budgeted</u>	FY 1998-99 <u>Budgeted</u>	FY 1999-2000 <u>Budgeted</u>	FY 2000-2001 <u>Budgeted</u>	FY 2001-2002 <u>Budgeted</u>	FY 2002-2003 <u>Budgeted</u>	FY 2003-2004 <u>Budgeted</u>	FY 2004-2005 <u>Budgeted</u>	FY 2005-2006 <u>Projections</u>
Kindergarten (FTE) (C)	2,746	2,715	2,855	2,752	3,191	3,639	3,472	3,485	3,533	3,540
Elementary	23,206	22,627	23,703	24,097	23,381	23,613	23,108	22,629	22,080	21,923
Secondary	19,059	19,766	20,701	21,143	21,225	21,757	22,193	22,524	22,672	22,729
Special Education (B)	<u>1,788</u>	<u>1,867</u>	<u>960</u>	<u>1,109</u>	<u>1,103</u>	<u>1,011</u>	<u>993</u>	<u>990</u>	<u>989</u>	<u>879</u>
TOTAL FTE (A)	<u>46,799</u>	<u>46,975</u>	<u>48,219</u>	<u>49,101</u>	<u>48,900</u>	<u>50,020</u>	<u>49,766</u>	<u>49,628</u>	<u>49,274</u>	<u>49,071</u>
TOTAL Number of Students	48,170	48,309	49,556	50,201	49,297	50,256	49,987	49,900	49,499	49,289

	FY 1996-97 <u>Actual</u>	FY 1997-98 <u>Actual</u>	FY 1998-99 <u>Actual</u>	FY 1999-2000 <u>Actual</u>	FY 2000-01 <u>Actual</u>	FY 2001-2002 <u>Actual</u>	FY 2002-2003 <u>Actual</u>	FY 2003-2004 <u>Actual</u>	FY 2004-2005 <u>Actual</u>
Kindergarten (FTE)	2,757	2,800	2,693	2,980	3,205	3,462	3,536	3,536	3,657
Elementary	22,938	23,569	23,836	23,692	23,437	23,408	23,056	22,496	21,910
Secondary	19,184	20,199	20,869	20,823	21,383	21,704	22,273	22,435	22,723
Special Education	<u>1,898</u>	<u>1,045</u>	<u>1,064</u>	<u>1,058</u>	<u>977</u>	<u>867</u>	<u>926</u>	<u>964</u>	<u>949</u>
TOTAL	<u>46,777</u>	<u>47,613</u>	<u>48,462</u>	<u>48,553</u>	<u>49,002</u>	<u>49,441</u>	<u>49,791</u>	<u>49,431</u>	<u>49,239</u>
TOTAL Number of Students	47,968	48,793	49,551	49,312	49,520	49,676	50,029	49,663	49,454

- (A) Student enrollment as of September 30 each year. For FY 2005-2006 this includes 67 half-day kindergarten students stated on a full time student equivalent (FTE) of .5 basis and 3,473 full-day kindergarten (FDK) students included on a FTE of 1.0 basis. The projected number of students on a full count basis for all funds is 49,071.
- (B) Includes only those students requiring the highest level of services and self-contained students. There are more than 9,000 students planned to be served by the Special Services and Special Education programs in FY 2005-2006.
- (C) For FY 2005-2006, Polaris K-12, all elementary schools except Northern Lights, and excluding Charter Schools, will provide kindergarten on a full time basis.

Anchorage School District
Fiscal Year 2005-2006

**TOTAL ANNUAL BUDGETS, ASSESSED VALUATIONS, MILL RATES, AND LOCAL TAXES
FOR TEN FISCAL YEARS**

<u>Fiscal Year</u> (A)	<u>Total Budgets</u> (B)	<u>Assessed Valuation</u> (C)	<u>Mill Rate</u>	<u>Local Tax (Fiscal Year)</u>	<u>% Of Local Tax To Total Budget</u>
1996-1997	349,349,572	12,056,420,080	7.28	91,911,249	26.3%
1997-1998	370,824,469	12,530,839,276	7.70	100,927,392	27.2%
1998-1999	386,304,474	13,619,403,181	7.77	109,458,769	28.3%
1999-2000	397,999,919	14,505,001,156	7.79	117,633,373	29.6%
2000-2001	426,230,474	15,116,000,590	8.08	126,599,531	29.7%
2001-2002	448,655,706	15,977,582,221	8.20	135,521,074	30.2%
2002-2003	464,218,167	17,821,600,651	7.81	142,954,582	30.8%
2003-2004	485,193,735	19,540,958,207	7.37	144,983,658	29.9%
2004-2005	525,961,166	21,281,342,021	7.25	163,503,322 (D)	31.1%
2005-2006	569,588,806	23,285,995,912	7.35	178,947,834	31.4%

- (A) Fiscal Year is July 1st through June 30th.
- (B) Total of the annual budgets of the General Fund, Food Service Fund, Debt Service Fund, and Local, State and Federal Projects Fund.
- (C) This represents the assessed property valuation received from the Municipality of Anchorage's Office of Management and Budget.
- (D) Includes \$500,000 of assessed taxes that were returned to the Municipality of Anchorage in December, 2004.

Anchorage School District
Fiscal Year 2005-2006

**TOTAL LOCAL TAX APPROPRIATION AND MILL RATES
FOR TEN FISCAL YEARS**

Fiscal Year (A)	Fiscal Year Local Tax Appropriation			Assessed Valuation	Mill Rate		
	General Fund	Debt Service Fund	Total Taxes Fiscal Year (B)		General Fund	Debt Service Fund	Total (D)
1996-1997	81,961,764	9,949,485	91,911,249	11,744,220,146	6.47	0.81	7.28
1997-1998	87,682,805	13,244,587	100,927,392	12,530,839,276	6.77	0.93	7.70
1998-1999	92,162,281	17,296,488	109,458,769	13,619,403,181	6.64	1.13	7.77
1999-2000	97,565,255	20,068,118	117,633,373	14,505,001,156	6.51	1.28	7.79
2000-2001	102,613,029	23,986,502	126,599,531	15,116,000,590	6.62	1.46	8.08
2001-2002	107,301,568	28,219,506	135,521,074	15,977,582,221	6.57	1.63	8.20
2002-2003	114,373,207	28,581,375	142,954,582	17,821,600,651	6.22	1.59	7.81
2003-2004	121,490,634	23,493,024	144,983,658	19,540,958,207	6.04	1.33	7.37
2004-2005	133,412,722	30,090,600	163,503,322 (C)	21,281,342,021	5.99	1.26	7.25
2005-2006	144,182,745	34,765,089	178,947,834	23,285,995,912	5.95	1.40	7.35

(A) Fiscal Year is July 1st through June 30th.

(B) Amounts shown are actual taxes received from the Municipality of Anchorage for FY 1995-1996 through FY 2002-2003 and projected taxes for FY 2003-2004 and FY 2004-2005.

(C) Includes \$500,000 of assessed taxes that were returned to the Municipality of Anchorage in December, 2004.

(D) The mill rate is calculated on calendar year taxes. Refer to page V-1 for the FY 2005-2006 computation.

Anchorage School District
Fiscal Year 2005-2006

COST PER STUDENT FOR TEN FISCAL YEARS

<u>Fiscal Year</u>	<u>Expenditures (A)</u>	<u>Students (FTE)</u>	<u>Average Cost Per Student</u>	<u>Non-Instructional Expenditures (B)</u>	<u>Net Cost of Education (C)</u>	<u>Net Average Cost Per Student (FTE)</u>
1996-1997	328,186,334	46,777	7,016	56,666,437	271,519,897	5,805
1997-1998	347,767,716	47,613	7,304	60,824,027	286,943,689	6,027
1998-1999	361,984,702	48,462	7,469	66,455,752	295,528,950	6,098
1999-2000	370,913,634	48,553	7,639	64,476,105	306,437,529	6,311
2000-2001	384,726,300	49,002	7,851	67,279,259	317,447,041	6,478
2001-2002	403,642,072	49,441	8,164	72,389,254	331,252,818	6,700
2002-2003	412,013,152	49,791	8,275	78,866,619	333,146,533	6,691
2003-2004	439,164,395	49,431	8,884	89,832,250	349,332,145	7,067
2004-2005	481,461,166	49,274	9,771	99,231,898	382,229,268	7,757
2005-2006	521,588,806	49,071	10,629	107,688,879	413,899,927	8,435

- (A) Total of actual expenditures (budgeted FY 2004-2005 and FY 2005-2006) General Fund, Food Service Fund and Debt Service Fund. Does not include the Local/State/Federal Projects fund which include categorical grants and contracts.
- (B) Non-Instructional Expenditures consist of Pupil Transportation, Student Nutrition (Food Service Fund), Debt Service Fund, and through FY 2003-2004 the Community Education Program.
- (C) This column does not equate to the State of Alaska's Department of Education and Early Development definition of net cost of education.

Anchorage School District
Fiscal Year 2005-2006

ALASKA PUBLIC SCHOOL FUNDING PROGRAM FORMULA

	FY 1998-99 Actual	FY 1999-00 Actual	FY 2000-01 Actual	FY 2001-02 Actual	FY 2002-03 Actual
Adjusted Average Daily Membership	65,545.95	66,116.37	67,060.31	67,037.25	66,941.27
Base Student Allocation	\$ 3,940	\$ 3,940	\$ 3,940	\$ 4,010	\$ 4,010
Basic Need	258,251,036	260,498,479 (D)	264,217,621 (D)	268,819,373	268,434,493 (G)
Minus:					
Minimum Required Local Contribution (1)	(55,828,890)	(58,035,252)	(62,643,830)	(64,471,369)	(67,845,314)
Minus:					
Portion of Federal Impact Aid (2)	(4,093,395)	(4,960,229)	(5,189,535)	(5,669,425)	(5,153,104)
Add:					
Quality Schools	1,048,735	1,057,801	1,072,964	1,072,596	1,071,060
Learning Opportunity Grant (L.O.G.)			2,278,339	4,594,483	8,740,024
Adjustment To:					
Prior Year Federal Impact Aid		2,196	95,007 (E)		
Other Adjustments	(3,403,674) (C)			338,667 (F)	1,882,113 (F)
Alaska Public School Funding Program	\$ 195,973,812	\$ 198,562,995	\$ 199,830,566	\$ 204,684,325	\$ 207,129,272
Average Daily Membership (ADM)	48,116	48,157	48,856	49,247	49,545
Revenue/ADM Including Quality Schools Only	4,073	4,123	4,044	4,063	4,004
Revenue/ADM Including L.O.G. Only	N/A	N/A	4,068	4,135	4,159
Revenue/ADM Including L.O.G. & Quality Schools	N/A	N/A	4,090	4,156	4,181
Revenue/ADM NOT Including L.O.G. & Quality Schools	4,051	4,101	4,022	4,041	3,983

1) Minimum Required Local Contribution Deduction:

Defined as being the lesser of 45 percent of the preceding year's "basic need" or 4 mills times the total assessed valuation of local real estate, inventory and other taxed personal property for the second preceding year as determined by the State Department of Community and Regional Affairs - 1998-99 through 2005-06.

Actual State Assessed Valuation (In Billions)	\$ 13,957,223	\$ 14,507,146	\$ 15,660,958	\$ 16,574,727	\$ 18,261,699
Calculated State Assessed Valuation (In Billions)				16,117,842 (H)	16,961,328 (H)
Increase/(Decrease) from Prior Year Actual	662,157	549,923	1,153,812	913,769	1,686,972
State Assessed Valuation Date	01/01/97	01/01/98	01/01/99	01/01/00	01/01/01

2) Portion of Federal Impact Aid Deduction:

Total Eligible Federal Impact Aid (A)	7,778,718	9,596,667	9,360,634	10,951,601	10,001,173
% Required to Local Contribution	58.47%	57.43%	61.60%	57.52%	57.25%
Fed Impact Aid before 90% Deduct	4,548,216	5,511,366	5,766,151	6,299,361	5,725,672
Required 90% Deduct	90.00%	90.00%	90.00%	90.00%	90.00%
Net Deductible Fed Impact Aid (B)	\$ 4,093,395	\$ 4,960,229	\$ 5,189,535	\$ 5,669,425	\$ 5,153,104

(A) Eligible Federal Impact Aid is defined as the preceding year's actual receipts less the special education portion.

(B) Federal Impact Aid funds relating to students living on military land are directly transferred to the District rather than being used as a partial funding source by the State for the Alaska Public School Funding Program and State Tuition payments.

(C) Adjustment for first year transition to the new funding formula. Only 60% of any increase from the formula could be recognized during FY 1998-99. 100% of the increase was recognized in subsequent years.

(D) For FY 1999-00 and FY 2000-01, Family Partnership Charter School was redesignated as a non-correspondence school by the State Department of Education. This resulted in additional Alaska Public School Funding Program revenue.

(E) Includes: \$95,007 of FY 1999-2000 revenue received during FY 2000-2001.

(F) Prior year adjustment reflected in audit.

(G) For FY 2001-02 and beyond, Family Partnership Charter School was redesignated as a correspondence school by the State Department of Education, which results in reduced Alaska Public School Funding Program revenues.

(H) Effective FY 2001-02, SB 174 changed the Required Local Effort to include only 50% of the annual increase in assessed value compared to the 1999 base year of \$15,660,957,500.

Note: Prior to FY 1998-1999, the Instructional Unit Method was used to determine Alaska Public School Funding Program Revenue. Those figures can be found in the FY 2004-2005 Adopted Financial Plan.

Anchorage School District
Fiscal Year 2005-2006

ALASKA PUBLIC SCHOOL FUNDING PROGRAM FORMULA

	FY 2003-04 Actual	FY 2004-05 Projections	FY 2005-06 Projections
Adjusted Average Daily Membership	66,952.42	67,263.72	66,464.41
Base Student Allocation	\$ 4,169	\$ 4,576	\$ 4,880
Basic Need	279,124,639 (C)	307,798,783	324,346,214
Minus:			
Minimum Required			
Local Contribution (1)	(69,729,060)	(73,751,264)	(76,624,175)
Minus:			
Portion of Federal Impact Aid (2)	(5,323,297)	(5,142,844)	(5,621,594)
Add:			
Quality Schools	1,071,239	1,076,220	1,063,431
Learning Opportunity Grant (L.O.G.)			
Adjustment To:			
Prior Year Federal Impact Aid			
Other Adjustments	(43,205) (D)		
Alaska Public School Funding Program	<u>\$ 205,100,316</u>	<u>\$ 229,980,895</u>	<u>\$ 243,163,876</u>
Average Daily Membership (ADM)	49,265	49,274	49,071
Revenue/ADM Including Quality Schools Only	4,163	4,667	4,955
Revenue/ADM Including L.O.G. Only	4,141	4,646	4,934
Revenue/ADM Including L.O.G. & Quality Schools	4,163	4,667	4,955
Revenue/ADM NOT Including L.O.G. & Quality Schools	<u>4,141</u>	<u>4,646</u>	<u>4,934</u>

1) Minimum Required Local Contribution Deduction:

Defined as being the lesser of 45 percent of the preceding year's "basic need" or 4 mills times the total assessed valuation of local real estate, inventory and other taxed personal property for the second preceding year as determined by the State Department of Community and Regional Affairs - 1998-99 through 2005-06.

Actual State Assessed Valuation (In Billions)	\$ 19,203,572	\$ 21,214,675	\$ 22,651,130
Calculated State Assessed Valuation (In Billions)	17,432,265 (E)	18,437,816 (E)	19,156,044 (E)
Increase/(Decrease) from Prior Year Actual	941,873	2,011,103	1,436,455
State Assessed Valuation Date	01/01/02	01/01/03	01/01/04

2) Portion of Federal Impact Aid Deduction:

Total Eligible Federal Impact Aid (A)	10,565,870	10,579,656	11,988,897
% Required to Local Contribution	<u>55.98%</u>	<u>54.01%</u>	<u>52.10%</u>
Fed Impact Aid before 90% Deduct	5,914,774	5,714,072	6,246,215
Required 90% Deduct	<u>90.00%</u>	<u>90.00%</u>	<u>90.00%</u>
Net Deductible Fed Impact Aid (B)	<u>\$ 5,323,297</u>	<u>\$ 5,142,844</u>	<u>\$ 5,621,594</u>

(A) Eligible Federal Impact Aid is defined as the preceding year's actual receipts less the special education portion.

(B) Federal Impact Aid funds relating to students living on military land are directly transferred to the District rather than being used as a partial funding source by the State for the Alaska Public School Funding Program and State Tuition payments.

(C) For FY 2001-02 and beyond, Family Partnership Charter School was redesignated as a correspondence school by the State Department of Education, which results in reduced Alaska Public School Funding Program revenues.

(D) Prior year adjustment reflected in audit.

(E) Effective FY 2001-02, SB 174 changed the Required Local Effort to include only 50% of the annual increase in assessed value compared to the 1999 base year of \$15,660,957,500.

Anchorage School District
Fiscal Year 2005-2006

**BUDGETED SCHOOL SUPPLY/EQUIPMENT EXPENDITURES
FOR TEN FISCAL YEARS**

Fiscal Year	ELEMENTARY			SECONDARY			
	No. of Schools	Per Pupil Allocation	Attendance Ctr. Amount (A)	No. of Schools	Per Pupil Allocation	Attendance Ctr. Amount (A)	
1996-1997	60	\$63	\$2,325,157	7	Jr. Hi	\$69	\$576,034
				11	Sr/Sec	\$73	\$1,661,746 (C)
1997-1998	60	\$75	\$2,225,140	10	Mid School (E)	\$81	\$760,604 (D)
				12	Sr/Alt (F)	\$85	\$1,197,099 (C)
1998-1999	60	\$85	\$2,102,752	10	Mid School (E)	\$93	\$650,046
				13	Sr/Alt (F)	\$97	\$1,293,510 (C)
1999-2000	60	\$98	\$2,963,731	10	Mid School (E)	\$104	\$966,125
				13	Sr/Alt (F)	\$108	\$1,952,660 (C)
2000-2001	60	\$90	\$2,755,002	10	Mid School (E)	\$96	\$893,452
				13	Sr/Alt (F)	\$100	\$1,806,472 (C)
2001-2002	60	\$90	\$2,685,764	10	Mid School (E)	\$96	\$937,356
				13	Sr/Alt (F)	\$100	\$1,874,479 (C)
2002-2003	60	\$90	\$2,570,118	10	Mid School (E)	\$96	\$1,014,448
				13	Sr/Alt (F)	\$100	\$2,075,639 (C)
2003-2004	60	\$90	\$2,557,695	10	Mid School (E)	\$96	\$1,001,788
				13	Sr/Alt (F)	\$100	\$2,002,396 (C)
2004-2005	60	\$90	\$2,490,586	10	Mid School (E)	\$96	\$995,373
				14	Sr/Alt (F)	\$100	\$2,282,098 (C,G)
2005-2006	60	\$81	\$2,269,517	10	Mid School (E)	\$86	\$834,363
				15	Sr/Alt (F)	\$90	\$2,007,399 (C,H)

- (A) Represents basic supply allocation budgeted in the Attendance Centers. Not included in these funds are supplemental funds for textbook adoptions and emergency supply funds. These funds are budgeted in Elementary (1499), Middle (1799), and Secondary (1899) Unallocated Resources cost centers.
- (B) The per pupil allocation represents a combined supply/equipment allocation. This amount has been allocated as considered most appropriate given the building needs for supplies as compared to equipment.
- (C) This amount does not include funds allocated for the Learning Opportunity Grant (LOG) funds, Vocational Education Enhancement Program or the Schools of Choice Program.
- (D) Amount includes the opening of the two new middle schools, and the one-time corresponding triple supply allocation.
- (E) Middle Schools (includes Polaris K-12 beginning FY 1997-98).
- (F) High Schools/Alternative Programs.
- (G) Amount includes the opening of the new South Anchorage High School, and the one-time corresponding triple supply allocation.
- (H) Amount includes the opening of the new Eagle River High School, and the one-time corresponding triple supply allocation.